

Your Name: _____
 Phone Number: _____

BOB LINDGREN TAX SERVICE
 200 W 98TH ST #101
 BLOOMINGTON, MN 55420
 952-881-7053

See price quote on bottom of page.
 These are common expenses incurred by auto, boat, finance, and sales people.

Advertising

- Auto and boat shopper publications
- Briefcase/ Daily Planner / Refills
- Cell Phone Expenses
- Commissions you paid to others
- Dues and Membership fees
- Flowers/ gifts/ promotional items to clients
- Gas paid for clients
- Internet
- Mailers/Cards sent to clients
- NADA and Blue Books
- Newspapers
- Office expenses (pens, paper, etc)
- Office furnishings
- Pager
- Palm Pilot
- Parts / Mats/ Supplies paid for clients
- Pay Telephones
- Referral Fees
- Secretarial expenses you paid
- Tickets (sports / concerts)
- Trade Show Booths / Expenses
- Trailer
- Travel hotel / Airfare / auto rental
- Uniforms (your company / employer)

Auto Expenses	Car #1	Car #2	<u>Entertainment Expenses</u>
Make and Model	_____	_____	Breakfasts
Date Purchased	_____	_____	Coffee
Beg. Odometer 1/1/04	_____	_____	Donuts/ Bagels
End Odometer 12/31/04	_____	_____	Lunches
Total Miles in 2002	_____	_____	Dinners
Business Miles 2002	_____	_____	Happy hours (drinks / beverages)
Commuting miles/ day	_____	_____	Pop
License Tabs	_____	_____	Golf
Gas / Oil / Washes	_____	_____	Tickets (sporting / concerts)
Auto Club	_____	_____	
Auto Insurance	_____	_____	
Repairs	_____	_____	
Vehicle lease	_____	_____	
Demo Charge/ Month/Yr	_____	_____	
Auto Interest	_____	_____	
Parking meter tolls	_____	_____	
Other	_____	_____	

NOTE: You do not need receipts for entertainment if
 The expense is less than \$75 per occasion.
 (But you do need documentation)

Base fee for homeowners who itemize deductions is \$195/ single – \$200 married.
 Base fee for sales people who use sch A and form 2160 is \$235. There will be additional charges for additional paperwork.
 Example: Add \$35 for e-filing. Add a minimum of \$75 for self employed (each business) \$40 for office in the home,
 \$20 for day care, \$15 minimum for stock sales. No tax return will be e-filed until it has been signed and paid. I will not be
Accepting new clients with rental property or those who sold houses for a profit and lived in the house for less than 2 years.

